

Number:

AE/047/III-18/MP/aps

Encl.:

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Jakarta, March 27, 2018

To
Chief Executive Capital Market Supervisor
Financial Services Authority
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

President Director
PT Bursa Efek Indonesia
Gedung Bursa Efek Indonesia, Tower I
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190

Re:

Report of Material Information or Facts

Dear Sirs,

For and on behalf of PT Adaro Energy Tbk., we herewith submit a Report of Material Information or Facts, as follows:

Name of issuer or public company:

Business sector:

Telephone:

Facsimile:

E-mail address:

PT Adaro Energy Tbk.

Mining and Energy

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+62 21 5794 4709

corporate.secretary@adaro.com

1.	Date of event	March 27, 2018
2.	Type of material information or facts	Binding Agreement to Acquire Rio Tinto's interest in the Kestrel coking coal mine
3.	Description of material information or facts	PT Adaro Energy Tbk ("the Company"), together EMR Capital ("EMR"), a specialist mining private equity manager, have entered into a binding agreement to acquire Rio Tinto's 80% interest in the Kestrel coking coal mine ("Kestrel") for total cash consideration of US\$2.25 billion.
		The Kestrel mine is located in the Bowen Basin, the world's premier metallurgical coal region. Kestrel produced 4.25Mt of hard coking coal (on a 100% basis) in 2017 and had

		marketable reserves of 146Mt and resources of 241Mt as at 31 December 2017.
		The Company and EMR will jointly manage and operate Kestrel, leveraging EMR's experience in acquiring and operating mining operations as well as Company's wealth of sector expertise as an experienced coal producer.
4.	The impact of the material event, information or facts on the issuer's or public company's operational activities, legal status, financial condition or business continuity	There is no adverse material impact on the Company's operational activities, legal status,

This execution does not qualify as either a material transaction as defined in the regulation of Bapepam No. IX.E.2 or an affiliated transaction or a transaction with the potential for (a) conflict(s) of interest as defined in the regulation of Bapepam No.IX.E.1.

Thank you for your attention.

Sincerely yours,

PT ADARO ENERGY TBK

Mahardika Putranto
Corporate Secretary

Cc.:

The Board of Directors of PT Adaro Energy Tbk